# **SOLDERING PROCEDURE SPECIFICATIONS**

# PROCEDURE QUALIFICATION RECORDS

# and

# SOLDERER PERFORMANCE QUALIFICATION RECORDS



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## SUMMARY

The Copper Development Association Inc. (CDA) regularly receives inquires regarding the methods and procedures required to qualify installers for the installation of soldered-joint copper piping systems. Currently, there are no known qualification requirements developed and certified by any consensus code-writing body. Therefore, to provide a qualified procedure for the testing and certification of solderers, the Copper Development Association Inc. has developed the following Soldering Procedure Specification. The attached documents satisfy the requirements and processes that contributed to the development of ASTM B 828, *Standard Practice for Making Capillary Joints by Soldering of Copper and Copper Alloy Tube and Fittings*.

These documents were developed by the Copper Development Association Inc. and tested by PRL Metallurgical Laboratory, a division of Regal Cast, Inc.,<sup>1</sup> an ASME-recognized test laboratory.

It is the responsibility of the contractor using this specification and the supporting qualification records to ensure that the appropriate tests are conducted to qualify each solderer. It is also the contractor's responsibility to assure that these specifications meet any additional requirements of the referencing document. The contractor shall maintain a signed and dated record of the Soldering Procedure Specifications, Procedure Qualification Records and the resulting Solderer Performance Qualifications and shall assume responsibility or liability of any kind in connection with the use of these documents. CDA makes no representation or warranties of any kind in the use of these documents.

#### The documents are:

- Soldering Procedure Specification (SPS) the document that specifies the required soldering variables for a specific application
- Procedure Qualification Record (PQR) a record of soldering variables and conditions used to produce an acceptable test solder joint and the result of tests conducted to qualify a soldering procedure specification
- Solderer Performance Qualification Record (SPQR or SQR) a record of the soldering conditions used to produce an acceptable test solder joint and the results of the tests performed on the solder joint to qualify the solderer

For information regarding CDA's soldering procedures, contact a CDA regional manager through Copper Development Association Inc., 260 Madison Avenue, New York, NY 10016, or phone (212) 251-7200.

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<sup>&</sup>lt;sup>1</sup> PRL Metallurgical Laboratory, P.O. Box 1170, 307 N. Ninth Avenue, Lebanon, PA 17046

# **SECTION 1**

# CDA SOLDERING DOCUMENTS

Soldering Procedure Specification SPS No. CDA-S001

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Procedure Qualification Record
PQR No. S001
PQR No. S002
PQR No. S004

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Solderer Performance Qualification Record SPQR No. 001-T SPQR No. 002-T SPQR No. 004-T

# SOLDERING PROCEDURE SPECIFICATION (SPS)

In Accordance with ASTM B 828, Standard Practice for Making Capillary Joints by Soldering of Copper and Copper Alloy Tube and Fittings

SPS No. CDA-S001 Date June 15, 2000									
Company C	Copper Development Associa	ation Inc.							
Soldering Proce	Soldering Process Torch Soldering Manual Mechanized Automatic								
Soldering Equip	pment Air-fuel torch								
BASE META		G CONDITIO	ONS						
Identification	C12200 (DHP Copper)		BM No. <u>300</u> UTS <u>30ksi</u>						
Thickness	0.023" - 0.298"	Preparation	See Note 1						
Diameter	0.375" to 8.0" (nominal size	e)							
FILLER MET	AL:								
Specification	ASTM B 32 containing less	than 0.2% l	ead (Pb) AWS Classification 300						
Form	0.125" wire Method of A	pplication Ma	anual face feed						
FLUX:									
Specification	ASTM B 813		AWS Type N/A						
ATMOSPHER	RE:								
AWS Type	None	Other							
SOLDERING									
Temperature (°	°F) <u>300 - 840</u>	Test Position	Horizontal						
Time	N/A	Current	N/A						
Fuel Gas	See Table 1	Tip Size	See Table 1						
Post-solder Cle	eaning See Note 2								
JOINT:									
Type L	ap (Socket) - Tube and fittin	g (capillary ty	ype)						
Clearance 0	.002" - 0.010"								
Diameter S	ee Appendix B								
Tests Required	d Visual ⊠ Tension □	Peel ⊠							
Approved	Justin G. Kinte CDA, V.P.	. Tube, Pipe & Fit	ttings Date June 16, 2000						

### **TITLE**

Soldering Procedure Specification CDA-2001 for Soldering Copper and Copper Alloy Tube and Fittings Using a Manual Air-fuel Torch and ASTM B 828 Procedures.

#### SCOPE

This procedure is applicable for the soldering of copper tube and copper alloy fittings in the range of 0.375" nominal to 8.0" nominal. Wall thickness range shall be from 0.023" to 0.298". The tube and fitting for the test solder joint shall be fabricated in the horizontal position.

#### **BASE METAL**

Base metals shall be UNS C12200 copper conforming to the requirements of Group BM No. 300 as listed in Table B1 of ANSI/AWS B2.2-91.

#### **FILLER METAL**

Filler metals shall meet the requirements of Table 5 of the latest revision of ASTM B 32, Standard Specification for Solder Metals. Filler metals shall contain less than 0.2% lead (Pb). Filler metals shall be stored in accordance with manufacturer's recommendations and shall be 0.125" wire.

### **SOLDERING FLUX**

Soldering fluxes shall be in accordance with the requirements of ASTM B 813, Standard Specification for Liquid and Paste Fluxes for Soldering Applications of Copper and Copper Alloy Tube and Fittings.

#### **PURGE**

No purge gas required.

## **JOINT DESIGN AND TOLERANCES**

Joint type shall be socket/lap (see **Figure 1**). The minimum and maximum joint clearance/capillary space shall be 0.002" to 0.010". Lap (overlap) shall meet the dimensional requirements of the latest revisions of ASME/ANSI B16.22 *Wrought Copper and Copper Alloy Solder Joint Pressure Fittings* or MSS SP-104 *Manufacturers Standardization Society, Wrought Copper Solder Joint Pressure Fittings*.

## **NOTE #1 BASE METAL (Preparation)**

#### **CUTTING**

Cut tube ends square. Cutting process shall be performed in a manner that prevents tube ends from being deformed. If a tube cutter is used, it shall be free of oil, dirt, lint and other debris. The cutter wheel(s) shall be sharp and the rollers free-rolling.

#### **REAMING**

Ream all tube ends to the original I.D. of the tube to remove the small burr created by the cutting operation. Care shall be exercised to insure that no shavings are left in the tube.

### **CLEANING**

Surface oxidation on the I.D. of the fitting shall be removed with an appropriately sized fitting brush or abrasive cloth. Surface oxidation on the O.D. of the tube ends shall be removed with a wire brush or abrasive cloth for a distance slightly more than the depth of the fitting cup (see **Figure 1**, "Lap"). Steel wool shall not be used.

### **FLUXING**

Apply a thin even coating of flux with a brush to both tube and fitting as soon as possible after cleaning.

#### ASSEMBLY AND SUPPORT

Insert tube ends into the fitting cup, making sure that the tube end is seated against the base of the fitting cup. Support the tube and fitting assembly to insure an adequate capillary space around the entire circumference of the joint.

## NOTE #2 SOLDERING PROCESS (Post-solder Procedures)

#### **POST-SOLDER CLEANING**

When the joint is cool to the touch, the outside shall be cleaned using a damp cloth to remove any remaining soldering flux and allow a clear visual inspection of the joint.

### **VISUAL EXAMINATION**

The finished joint shall be visually examined. The following conditions shall be considered unacceptable according to this specification:

- Drips of excess solder on the outside of the tube and/or fitting
- Cracks in the tube or fitting
- Cracks in the solder filler metal.

## **PEEL TEST**

The finished joint shall be sectioned lengthwise and flattened to separate the tube from the fitting. Following sectioning of the finished solder joint, the joint shall be visually examined. The following conditions shall be considered unacceptable according to this specification (see **Appendix A**):

- A total area of defects (unsoldered area, flux inclusions, or incomplete bridging of solder metal between the tube and fitting (see **Appendix A**, Bridging)) of greater than 30% of the total faying area (the front edge to the rear edge of the overlap) of any of the individual joints.
- A sum of the lengths of the defects measured on any one line in the direction of the lap shall not exceed 30% of the length of the lap.
- Solder voids that extend from the inside edge of the fitting to the outside edge creating a leak path through the capillary space, regardless of the area of the void.

## **APPENDIX A**

## ACCEPTANCE CRITERIA FOR VISUAL EXAMINATION AND PEEL TESTING OF SOLDER JOINTS

## **Solder Coverage:**

Strength and pressure ratings of solder joints for copper tube and fittings are found in Annex A of ASME B16.22, Wrought Copper and Copper Alloy Solder Joint Pressure Fittings. It is generally accepted that a minimum of 70% fill of solder material into the capillary space of the joint is required to insure acceptable strength and pressure capabilities.<sup>1,2</sup> For purposes of qualifying individuals in soldering competency, this specification requires a minimum of 70% fill in any joint (see Number of Joints and Figure 1).

**Note:** Grading of these joints can be accomplished by overlaying the soldered surface of the tube or fitting with a clear plastic sheet with a grid printed on it. By counting the squares in the grid covering areas not covered by solder (see Bridging, below) and comparing them to the total number of squares covering the faying surface, a percentage of coverage can be calculated.

## **Bridging:**

Bridging is the spanning of the solder from the outside surface of the tube to the inside surface of the fitting, indicating complete fill of the capillary space. If bridging does not occur, the surfaces of the tube and fitting may just be "tinned," not adding anything of significance to strength and pressure capabilities. When joints are cold-peeled, areas that have been properly bridged will be a dull gray color on one or both corresponding surfaces indicating a physical separation of the solder material. There may be specks of copper indicating that the solder metal actually separated from the copper surface. Areas where this bridging has not taken place will show shiny silver surfaces on the corresponding faying surfaces, associated with an area where the solder depth is lower, indicating there was no physical separation of the solder metal when the joint was peeled.

The areas that have not been properly bridged shall be counted as part of the total void areas for purposes of calculating total solder coverage.

### Location of defects:

The location of defects in a soldered joint and their relation to each other can greatly affect the strength of the joint. Defects in a line from the front edge to the rear edge of the overlap (faying surfaces) will result in a leaking joint and will also reduce the strength of the joint. Therefore, for purposes of qualifying individuals, this specification also requires:

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<sup>&</sup>lt;sup>1</sup> American Society of Metals, <u>Metals Handbook, Ninth Edition</u>, Volume 6, (Menlo Park, OH: American Society of Metals, 1983) 1095.
<sup>2</sup> American Welding Society, <u>Soldering Manual</u>, 2<sup>nd</sup> ed, revised, (Miami: American Welding Society, 1978)

<sup>23.</sup> 

- The sum of the lengths of all defects, measured in a straight line in the direction of the lap (from front of cup to back of cup), are not to exceed 30% of the length of the lap.
- No solder void, or incomplete bridging, may extend continuously along the entire length of the capillary space from the inside of the fitting to the outside creating a leak path through the capillary space.

These requirements must be met for all joints in the test series.

## APPENDIX B

## **TEST JOINTS**

## **Range of Diameters:**

There can be significant differences in the equipment and technique used to solder larger diameters and smaller diameters. Consequently, test solder joints will qualify a solderer as follows:

- 1" nominal test joints will qualify a solderer for diameters up to 1-1/2" nominal.
- 2" nominal test joints will qualify a solderer for diameters from 2" through 3" nominal.
- 4" nominal test joints will qualify a solderer for diameters from 2" through 5" nominal.
- 6" nominal test joints will qualify a solderer for diameters from 2" through 6" nominal.
- 8" nominal test joints will qualify a solderer for diameters from 2" through 8" nominal.

## **Number of Test Joints:**

Four test joints will be required for each diameter range to be qualified. Test joints of all assemblies are to be soldered in the horizontal position (see **Figure 1**).

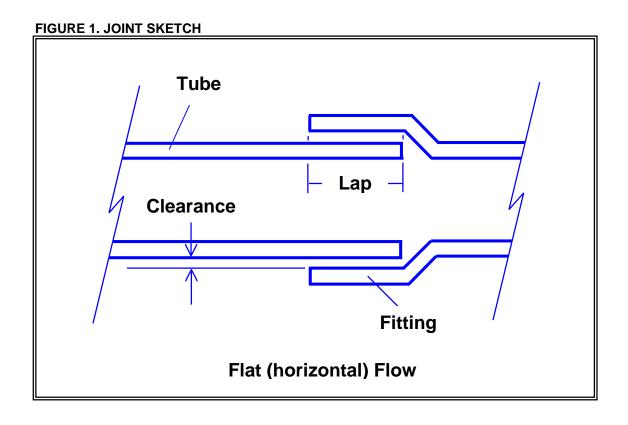


TABLE 1.

Torch Tip Selection for Soldering Copper Tube and Fittings

Acetylene Gas

*Scfh Acetylene	*Btuh	**Tube Size Range
2.0	2940	1/8" – 1/2"
3.6	5292	1/4" — 1"
5.7	8379	3/4" – 1½"
11.0	16170	1½" – 3"
14.5	21315	2" – 3½"
33.2	48804	4" – 8"

\* Btuh = Scfh x 1470

(Acetylene gas has a heat content of 1470 Btuh/ft<sup>3</sup>)

## **Propane Gas**

*lbs/hr, at 24 psi	*Btuh	**Tube Size Range
0.14	3029	1/8" — 1/4"
0.20	4327	1/4" – 1"
0.39	8437	1/4" – 1½"
1.10	23796	1½" – 2½"
2.10	45429	1½" – 4"
		(5" – 8" not recommended)

<sup>\*</sup> Btuh =  $lbs/hr X ft^3/lbs x 2498$ 

(Propane gas has a volume of 8.66 ft<sup>3</sup>/lbs and a heat content of 2498 Btuh/ft<sup>3</sup>)

### **MAPP Gas**

lbs/hr, at 36 psi	Btuh	**Tube Size Range
0.17	5972	1/8" – 1/2"
0.25	8782	1/4" – 1½"
0.48	16861	1/4" – 2½"
1.30	45666	1" - 4"
2.50	87819	1½" – 8"

<sup>\*</sup> Btuh = lbs/hr x ft $^3$ /lbs x 2406

(MAPP gas has a volume of 14.6 ft<sup>3</sup>/lbs and a heat content of 2406 Btuh/ft<sup>3</sup>)

### Example 1:

A Prest-o-lite® SJ-3A tip has an acetylene consumption of 7.2 Scfh. Multiplied by 1470 Btuh/ft³ would equal 10584 Btuh. This tip will solder a 1/8" to 1½" joint.

## Example 2:

A TurboTorch $^{\circ}$  T-3 tip has an propane consumption of 0.20 lbs/hr. Multiplied by 8.66 ft $^{3}$ /lbs would equal 1.73 ft $^{3}$ /hr. Multiplied by 2498 Btuh/ft $^{3}$  would equal 4327 Btuh. This tip will solder a 1/8" to 1" joint.

<sup>\*\*</sup> Size ranges are given as an average, actual sizes to be soldered shall be determined by the individual's abilities, tip design, and manufacturers recommendations.

# PROCEDURE QUALIFICATION RECORD (PQR)

Record of Actual Conditions Used to Solder Test Coupons

	record of Actual Condition	13 0300 10 0010	101 1031 00	иронз		
PQR No. S00	Date June 15	5, 2000	SPS	S No	CDA-S	)01
Company Copp	per Development Association	on Inc.				
Solderer's Name	Gary Shimmel			_ ID _(	GRS 01	
Soldering Process	Torch Soldering	_ Manual 🔀	Mechani	zed	Automa	atic
Soldering Equipme	ent Air-fuel torch					
	SOI DERIN	G CONDITIO	אכ			
BASE METAL:	SOLDLKIN	G CONDITIO	JNS			
Identification	C12200 (DHP Copper)		BM No.	300	_ UTS	30ksi
Thickness	0.023" to 0.298"	Prepa	ration	See N	ote 1	
Diameter	0.375" to 8.0" (nominal si	ze)				
FILLER META	L:					
Specification	ASTM B 32 Containing le	ess than 0.2%	6 lead (Pl	<u>o)</u> aws	Classifica	ation <u>300</u>
Form 0.125"	wire Method of Applica	tion Man	ual face f	feed		
FLUX:						
Specification	ASTM B 813			A	WS Type	N/A
ATMOSPHERE	<b>:</b> :					
AWS Type_Non	е	Other				
SOLDERING P	ROCESS:					
Temperature (°F)	300 - 840	Test Position	Horizon	tal		
Time N/A		Current	N/A			
Fuel Gas Se	ee Table 1 - Acetylene	Tip Size	See Tab	ole 1 - #	4 Soft-fl	ame
Post-solder Clear	ning See Note 2					
Other Solde	r: ASTM B 32 – Alloy Sb5	(95Sn/5Sb)				
JOINTS:						
Type Lap (s	socket) - Tube and fitting (	capillary type	•)			
Clearance 0.0	002" - 0.010"					
Tests Required	Visual ⊠ Tension □	Peel 🛚	UTS N	/A		
Test #1: Joint D	)iameter 1"	Test #2: Joint	Diameter			

# PROCEDURE QUALIFICATION RECORD (PQR) Test Results

PQR No. S00	01 SPS No.	CDA-S001	_	Date	June 15	5, 2000
Test Joint Dia	meter <u>1</u> "	· · · · · · · · · · · · · · · · · · ·				
TENSION (If a	oplicable)					
Specimen No.	UTS (psi)	Diameter	F	Remarks	Pass	Fail
1	N/A		Not applie	cable		
2	N/A		Not applic	cable		
VISUAL TEST						
Specimen No.	Joint No.	Diameter	F	Remarks	Pass	Fail
1	_1	1"	Acceptab	le Visually	$\boxtimes$	
1	2	1"	Acceptab	le Visually	$\boxtimes$	
2	1	1"	Acceptab	le Visually		
2	2	1"	Acceptab	le Visually	$\boxtimes$	
SPECIMEN 1:	PEEL					
Joint No.	Diameter	Rema	rks	% Coverage	Pass	Fail
1	1"	> 70% covera	ige	89	$\boxtimes$	
2	1"	> 70% covera	ige	95	$\boxtimes$	
SPECIMEN 2:	PEEL					
Joint No.	Diameter	Rema	rks	% Coverage	Pass	Fail
1	1"	> 70% covera	age	90		
2	1"	> 70% covera	nge	96	$\boxtimes$	
		Average Cove	erage %	93	$\bowtie$	
	_					
prepared, solde	ered, and tes	ted in accord	ance with th	et and that the test e requirements of Specification, CDA	the Coppe	
Date June	15, 2000	Approved	by C	la & Son		
		<del></del>	Title:	Charles A. G	oss, Lab N	lanager
			Compa	ny: PRL Industrie	es Laborat	ory

# PROCEDURE QUALIFICATION RECORD (PQR)

Record of Actual Conditions Used to Solder Test Coupons

				5.p 55		
PQR No. S00	Date June 1	5, 2000	SPS	S No(	CDA-SC	001
Company Copp	er Development Associati	on Inc.				
Solderer's Name	Gary Shimmel			_ ID _G	RS 01	
Soldering Process	Torch Soldering	_ Manual 🔀	Mechani	zed	Automa	atic
Soldering Equipme	ent Air-fuel torch					
	SOI DEPIN	IG CONDITIO	אפ			
BASE METAL:	SOLDLKIN	IG CONDITIC	JNS			
Identification	C12200 (DHP Copper)		BM No.	300	UTS	30ksi
Thickness	0.023" to 0.298"	Prepa	ration	See No	te 1	
Diameter	0.375" to 8.0" (nominal s	ize)				
FILLER META	L:					
Specification	ASTM B 32 Containing le	ess than 0.2%	6 lead (Pl	<u>o)</u> aws (	Classifica	ation <u>300</u>
Form 0.125"	wire Method of Applica	ition <u>Man</u>	ual face t	feed		
FLUX:						
Specification	ASTM B 813			AV	VS Type	N/A
ATMOSPHERE	<u>:</u>					
AWS Type Non	е	Other				
SOLDERING P	PROCESS:					
Temperature (°F)	300 - 840	Test Position	Horizon	tal		
Time N/A		Current	N/A			
Fuel Gas Se	ee Table 1 - Acetylene	Tip Size	See Tab	ole 1 - #4	Soft-fl	ame
Post-solder Clear	ning See Note 2					
Other Solde	r: ASTM B 32 – Alloy Sb5	(95Sn/5Sb)				
JOINTS:						
Type Lap (s	socket) - Tube and fitting (	capillary type	)			
Clearance 0.0	002" - 0.010"					
Tests Required	Visual ⊠ Tension □	Peel ⊠	UTS N	I/A		
Test #1: Joint C	Niameter 2"	Test #2: Joint	Diameter			

# PROCEDURE QUALIFICATION RECORD (PQR) Test Results

PQR No. <u>S00</u>	02 SPS No.	CDA-S001		Date	June 15	5, 2000
Test Joint Diar	meter 2"					
TENSION (If ap	plicable)					
Specimen No.	UTS (psi)	Diameter	R	emarks	Pass	<u>Fail</u>
1	N/A		Not applic	able		
2	N/A		Not applic	able		
VISUAL TEST						
Specimen No.	Joint No.	Diameter	R	emarks	Pass	Fail
1	_1	2"	Acceptabl	e Visually	$\boxtimes$	
1	2	2"	Acceptabl	e Visually	$\boxtimes$	
2	1	2"	Acceptabl	e Visually	$\boxtimes$	
2	2	2"	Acceptabl	e Visually	$\boxtimes$	
SPECIMEN 1: I	PEEL					
Joint No.	Diameter	Remai	rks	% Coverage	Pass	Fail
1	2"	> 70% covera	ge	88	$\boxtimes$	
2	2"	> 70% covera	ge	95	$\boxtimes$	
SPECIMEN 2: I	PEEL					
Joint No.	Diameter	Remai	rks	% Coverage	Pass	Fail
1	2"	> 70% covera	ge	90	$\boxtimes$	
2	2"	> 70% covera	ge	96	$\boxtimes$	
		Average Cove	rage %	92		
		<u> </u>				
were prepared, Development A	soldered, ar ssociation Ir	nd tested in ac nc., <i>Soldering</i>	ccordance w Procedure S	t and that the test ith the requirement specification, CDA	nts of the (	
Date June 1	15, 2000	Approved b		Charles A. Go	nee Lah M	lanagor
			Title: Compan			
			Compan	,. I ILL IIIGGUIC	-5 Laborat	<u> </u>

# PROCEDURE QUALIFICATION RECORD (PQR)

Record of Actual Conditions Used to Solder Test Coupons

	record of Actual Condition	13 0300 10 0010	101 1031 00	иронз		
PQR No. SO	Date June 15	5, 2000	SPS	S No	CDA-S	)01
Company Copp	per Development Association	on Inc.				
Solderer's Name	Gary Shimmel			_ ID _(	GRS 01	
Soldering Process	Torch Soldering	_ Manual 🔀	Mechani	zed	Automa	atic
Soldering Equipme	ent Air-fuel torch					
	SOI DERIN	G CONDITIO	ONS			
BASE METAL:	OOLDERING	O OONDING	3110			
Identification	C12200 (DHP Copper)		BM No.	300	_ UTS	30ksi
Thickness	0.023" to 0.298"	Prepa	ration	See N	ote 1	
Diameter	0.375" to 8.0" (nominal si	ze)				
FILLER META	L:					
Specification	ASTM B 32 Containing le	ess than 0.2%	6 lead (Pt	o) AWS	Classifica	ation <u>300</u>
Form 0.125"	wire Method of Applica	tion Man	ual face f	feed		
FLUX:						
Specification	ASTM B 813			A	WS Type	N/A
ATMOSPHERE	<b>:</b> :					
AWS Type Non	e	Other				
SOLDERING P	ROCESS:					
Temperature (°F)	300 - 840	Test Position	Horizon	tal		
Time N/A		Current	N/A			
Fuel Gas Se	ee Table 1 - Acetylene	Tip Size	See Tab	ole 1 - #	PL-8A	
Post-solder Clear	ning See Note 2					
Other Solde	r: ASTM B 32 – Alloy Sb5	(95Sn/5Sb)				
JOINTS:						
Type Lap (s	socket) - Tube and fitting (	capillary type	)			
Clearance 0.0	002" - 0.010"					
Tests Required	Visual ⊠ Tension □	Peel ⊠	UTS N	/A		
Test #1: Joint D	Diameter 4"	Test #2 <sup>-</sup> .loint	Diameter			

# PROCEDURE QUALIFICATION RECORD (PQR) Test Results

PQR No. SO	004 SPS No.	CDA-S001	-	Date	June 15	5, 2000
Test Joint Dia	ameter <u>4</u> "					
TENSION (If a	pplicable)					
Specimen No.	UTS (psi)	Diameter	R	emarks	Pass	Fail
_1	N/A		Not applic	able		
2	N/A		Not applic	able		
VISUAL TEST	•					
Specimen No.	Joint No.	Diameter	R	emarks	Pass	Fail
1		4"	Acceptabl	e Visually	$\boxtimes$	
_1	2	4"	Acceptabl	e Visually	$\boxtimes$	
2	_1	4"	Acceptabl	e Visually	$\boxtimes$	
2	2	4"	Acceptabl	e Visually	$\boxtimes$	
SPECIMEN 1:	PEEL					
Joint No.	Diameter	Rema	rks	% Coverage	Pass	Fail
1	4"	> 70% covera	ge	87	$\boxtimes$	
2	4"	> 70% covera	coverage 88		$\boxtimes$	
SPECIMEN 2:	PEEL					
Joint No.	Diameter	Rema	rks	% Coverage	Pass	Fail
1	4"	> 70% covera	ge	78	$\boxtimes$	
2	4"	> 70% covera	ge	82		
		Average Cove	erage %	84		
		<u> </u>			_ <b>_</b>	
were prepared Development A	, soldered, ar Association Ir	nd tested in ac nc., <i>Soldering</i>	ccordance w Procedure S	t and that the test with the requirement Specification, CDA	nts of the	
Date <u>June</u>	15, 2000	Approved I	Dy <u> </u>	Charles A. Go	oss. Lab M	1anager
			Compan			
			·			

SPQR No. 001	-T PQR No	o. <u>001</u>	SPS No.	CDA-SC	001 Date	June 15	5, 2000
Solderer's Name	Gary Shi	mmel	ID GRS	<u>- 01</u>	_ Test Joint I	Diameter	_1"
TENSION (If ap	plicable)						
Specimen No.	UTS (psi)	Diameter		Remarks		Pass	Fail
1	N/A		Not app	licable			
2	N/A		Not app	licable			
VISUAL TEST							
Specimen No.	Joint No.	Diameter		Remarks		Pass	Fail
1	1	1"	Accepta	able Visua	ally	$\boxtimes$	
1	2	1"	Accepta	able Visua	ally	$\boxtimes$	
2	1	1"	Accepta	able Visua	ally	$\boxtimes$	
2	2	1"	Accepta	able Visua	ally	$\boxtimes$	
SPECIMEN 1: P	PEEL						
Joint No.	Diameter	Rema	arks	<u>% Co</u>	verage	Pass	Fail
1	1"	> 70% covera	age	89		$\boxtimes$	
2	1"	> 70% covera	age	95			
SPECIMEN 2: P	PEEL						
Joint No.	Diameter	Rema	arks	<u> % C</u>	Coverage	Pass	Fail
1	1"	> 70% covera	age	90		$\boxtimes$	
2	_1"	> 70% covera	age	96		$\boxtimes$	
	A	Average Cov	erage %	93		$\boxtimes$	
We certify that the prepared, solder Development As	red, and tes	ted in accord	lance with Procedure	the requir	ements of ation, CDA	the Copp	

Title:

Company:

Charles A. Goss, Lab Manager

PRL Industries Laboratory

SPQR No. 002-	·T PQR No	. 002	SPS No.	CDA-S	001 Date	June 15	5, 2000	
Solderer's Name	Gary Shir	nmel	ID GRS	- 01	_ Test Joint [	Diameter	2"	
TENSION (If ap	plicable)							
Specimen No.	UTS (psi)	Diameter		Remarks		Pass	Fail	
1	N/A		Not app	licable				
2	N/A		Not app	licable				
VISUAL TEST								
Specimen No.	Joint No.	Diameter		Remarks		Pass	Fail	
1	_1	2"	Accepta	able Visua	ally	$\boxtimes$		
1	2	2"	Accepta	able Visua	ally	$\boxtimes$		
2	_1	2"	Accepta	able Visua	ally	$\boxtimes$		
2	2	2"	Accepta	able Visua	ally	$\boxtimes$		
SPECIMEN 1: P	PEEL							
Joint No.	Diameter	Rema	arks	_ % C	Coverage	Pass	Fail	
1	2"	> 70% covera	age	88		$\boxtimes$		
2	2"	> 70% covera	age	95				
SPECIMEN 2: P	EEL							
Joint No.	Diameter	Rema	arks	<u></u> % C	Coverage	Pass	Fail	
1	2"	> 70% covera	age	90		$\boxtimes$		
2	2"	> 70% covera	age	96				
	Α	verage Cov	erage %	92		$\boxtimes$		
		<u> </u>	g. / /					
We certify that the information in this record is correct and that the test solder joint(s) were prepared, soldered, and tested in accordance with the requirements of the Copper Development Association Inc., Soldering Procedure Specification, CDA-S001.								
Date June 1	5, 2000	_ Approved	by	Pele Ag	Son			
			Title:		arles A. Go			
			Comp	pany: PR	L Industrie	s Laborat	ory	

SPQR No. 004	-T PQR No	. 004	SPS No.	CDA-S	001 Date	June 15	5, 2000
Solderer's Name	Gary Shir	mmel	ID GRS	S – 01	_ Test Joint	Diameter	4"
TENSION (If ap	nlicable)						
Specimen No.	UTS (psi)	Diameter		Remarks		Pass	Fail
1	N/A		Not app	olicable	_		
2	N/A			plicable	_		
VISUAL TEST							
Specimen No.	Joint No.	Diameter		Remarks		Pass	Fail
_1	1	4"	Accept	able Visua	ally	$\boxtimes$	
1	2	4"	Accept	able Visua	ally	$\boxtimes$	
2	1	4"	Accept	able Visua	ally	$\boxtimes$	
2	2	4"	Accept	able Visua	ally	$\boxtimes$	
SPECIMEN 1: F	PEEL						
Joint No.	 Diameter	Rema	arks	<u>% (</u>	Coverage	Pass	Fail
1	4"	> 70% cover	age	87		$\boxtimes$	
2	4"	> 70% cover	age	88		$\boxtimes$	
SPECIMEN 2: F	PEEL						
Joint No.	Diameter	Rema	arks	% (	Coverage	Pass	Fail
1	4"	> 70% cover	age	78		$\boxtimes$	
2	4"	> 70% cover	age	82		$\boxtimes$	
		Average Cov	erage %	84		$\boxtimes$	
	<u> </u>	werage cov	crage 70				
We certify that the information in this record is correct and that the test solder joint(s) were prepared, soldered, and tested in accordance with the requirements of the Copper Development Association Inc., Soldering Procedure Specification, CDA-S001.							
Date June 1	5, 2000	Approved	bv (	Pula A	Son		
	-,	: 4-12-0-00	Title	: Ch	arles A. Go	oss, Lab N	/lanager
			Com		RL Industrie		

## **QUALIFICATION RECORD**

SPS No. CDA-S001		Date	June 15, 2	000	
Solderer's Name Gary Shimmel			ID	GRS – 01	
Address					
City	Harrisburg	State	PA PA	Zip	17111

### **QUALIFIED FOR**

Soldering Process	Torch Soldering	Position:	Horizontal 🗵	Vertical 🛚	
BM No.	300 Method of Ap	pplication Manu	ual face feed		
Joint type	Lap (Socket) - Tube and fitting				
Diameter	½" through 6" (nominal diameter)				

The above named individual is qualified according to this specification in accordance with ASTM B 828, *Standard Practice for Making Capillary Joints by Soldering of Copper and Copper Alloy Tube and Fittings* and Copper Development Association Inc., CDA-S001 *Soldering Procedure Specification*.

Date June 15, 2000 Approved by

Clab & Son

Title: Charles A. Goss, Lab Manager

Company: PRL Industries Laboratory

# **SECTION 2**

# **SAMPLE CDA FORMS**

Soldering Procedure Specification (SPS)

~

Procedure Qualification Record (PQR)

~

Solderer Performance Qualification Record (SPQR)

# SOLDERING PROCEDURE SPECIFICATION (SPS)

In Accordance with ASTM B 828, Standard Practice for Making Capillary Joints by Soldering of Copper and Copper Alloy Tube and Fittings

SPS No.	Date
Company	
Soldering Process	Manual
Soldering Equipme	nt
	COLDEDING CONDITIONS
BASE METAL:	SOLDERING CONDITIONS
Identification	PM No. LITS
	BM No UTS
	Preparation
FILLER METAL:	
	AWS Classification
Form	Method of Application
FLUX:	
Specification	AWS Type
ATMOSPHERE:	
	Other
SOLDERING PR	
	Test Position
Time	Current
Fuel Gas	Tip Size
Post-solder Cleanir	ng
JOINT:	
Туре	
Clearance	
Diameter	
Tests Required	Visual ☐ Tension ☐ Peel ☐
Approved	Date

# PROCEDURE QUALIFICATION RECORD (PQR)

Record of Actual Conditions Used to Solder Test Coupons

PQR No.	Date	SPS	S No
Company			
Solderer's Name			
Soldering Process		_ Manual	zed Automatic
Soldering Equipment			
	SOLDERIN	G CONDITIONS	
BASE METAL:			
Identification		BM No.	UTS
Thickness		Preparation Preparation	
Diameter			
FILLER METAL:			
Specification			AWS Classification
Form	Method of Applica	tion	
FLUX:			
Specification			AWS Type
ATMOSPHERE:			
AWS Type		Other	
SOLDERING PROCES	SS:		
Temperature (°F)		Test Position	
Time		Current	
Fuel Gas		Tip Size	
Post-solder Cleaning			
Other			
JOINTS:			
Туре			
Clearance			
	al 🗌 Tension 🗌		
Test #1: Joint Diameter		Test #2: Joint Diameter	

# Sheet 1 of 2

# PROCEDURE QUALIFICATION RECORD (PQR)

_		Test	Results	·	•	
PQR No.	SPS No.			Date	e	
Test Joint Dian	neter					
TENSION (if ap	plicable)					
Specimen No.	UTS (psi)	Diameter		Remarks	Pass	Fail
1						
2						
VISUAL TEST						
Specimen No.	Joint No.	Diameter		Remarks	Pass	Fail
_1	1					
1	2					
2	1					
2	2					
SPECIMEN 1: F	PEEL					
Joint No.	Diameter	Remarks	3	% Coverage	Pass	Fail
1						
2						
SPECIMEN 2: F	PEEL					
Joint No.	Diameter	Remarks	3	% Coverage	Pass	Fail
1						
2						
		Average Covera	ige %			
were prepared,	soldered, a	nd tested in acc	ordance	ct and that the tes with the requirem Specification, CD	ents of the (	
Date		Approved by				
			Title:			

Sheet 2 of 2

Company:

SPQR No.	PQR No.	·	SPS No.	Dat	e	
Solderer's Name			ID	Test Joint Diameter		
TENSION (if ap						
Specimen No.	UTS (psi)	Diameter		Remarks	Pass	Fail
					_	
					_	
VISUAL TEST						
Specimen No.	Joint No.	Diameter		Remarks	Pass	<u>Fail</u>
1						
1	2					
2						
2	2					
SPECIMEN 1: F	PEEL					
Joint No.	Diameter	Rema	ırks	% Coverage	Pass	Fail
1						
2						
SPECIMEN 2: F	PEEL					
Joint No.	Diameter	Rema	rks	% Coverage	Pass	Fail
1						
2						
	A	verage Cove	erage %		] 🗆	
		ivolago oove	Jiago 70	L	) Ш	Ш
were prepared,	soldered, and	d tested in a	ccordance	ect and that the te with the requirem e Specification, CD	ents of the (	
Date		_ Approved	by			
			Title:			
			Com	pany:		

Sheet 1 of 2

# **QUALIFICATION RECORD**

SPS No.	Date					
Solderer's Name		ID				
Address						
City	S	tate	Zip			
	QUALIFIEI	D FOR				
Soldering Process		Position:	Horizontal	Vertical		
BM No.	Method of Application	າ				
Joint type						
Diameter						
with ASTM B 828 and Copper Alloy	d individual is qualified accord Standard Practice for Makin Tube and Fittings and Coppe Procedure Specification.	g Čapillary	<sup>,</sup> Joints by Solderi	ing of Copper		
Date	Approved by					
		Title:				
		Company:				

Sheet 2 of 2